

A background image showing light trails from a long-exposure photograph of a road at night, with white and yellow lines curving into the distance and red lines on the right side.

# RefinePro Data Migration Services for consulting firms

Rely on data migration experts to support your CRM, ERP or Business Intelligence implementation

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## 1 Keep Your Project on Schedule and Budget

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- **Keep your project on budget.** Data migration is often performed in the last leg of the project and can jeopardize the project timeline and profitability.
- **Upsell data cleansing services.** Take advantage of the migration to remove duplicate records and perform data cleaning, and enrichment.

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## 2 Increase Your Customer Satisfaction

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- **Ensure your customer continuity of the operation,** by migrating legacy.
- **Your customer keeps a single point of contact.** RefinePro works as part of your team under your project manager.

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## 3 Keep Your Team Productive

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- **Ease configuration, training, and testing.** RefinePro makes available the entire customer dataset during the whole project lifecycle.
- **Consultants focus on their expertise.** They implement the solution to exceed your customer expectation while we resolved legacy data nightmares.

## Our Experience

Three partnerships with implementation firms.

400+ Migration & Integration completed

7 ETL developers

**RefinePro**

## OUR PROCESS

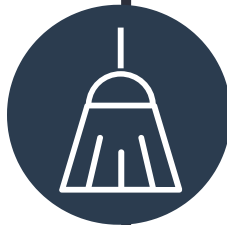
### Data Profiling & Mapping

RefinePro assesses the data quality in legacy systems and prepares a gap analysis with the new data model. RefinePro provides a data mapping and data migration strategy based on the new system requirements and the client's budget.



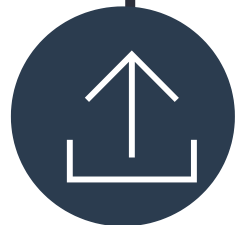
### Data Validation, Normalization & Cleansing

RefinePro recommends automating the data quality enforcement with a script to check schema compliance and business rules. Our developers automate the data extraction and normalization based on the validation rules. It is the opportunity to clean and remove duplicate records to ensure the new system go live with reliable data.



### Test and Import

Your consultants can execute the scripts as often as they need during the project. RefinePro's team remains available to adjust the mapping and cleaning rules as the project evolve. RefinePro assists the final data loading before the go-live ensuring the latest update in the legacy system are captured and processed.



## A LA CARTE SERVICES



Team Mentoring  
& Support



End-to-end  
data migration



Data Migration  
Planning

**Salesforce**, SugarCRM,

Redmine, toggl, WordPress,

**MS SQL, MySQL,**

**CSV**, PDF, Excel,

Smartsheet, Web Scraping,

**text files**, NationBuilder,

Fluxx, **APIs.**

## CONTACT US

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